

**Minutes of the 2025 Cereals Advisory Committee  
(CAC)**

to the Certification, Foundation Seed and Plant Materials Board  
Friday, December 12, 2025  
Remote Teleconferencing

**Present:** Brandon Bishop (Chair), Kurt Farris, Darren Padget (Vice Chair), Blaire Britten, Matt Insko, Larry Lutcher, Cheyan James, Teresa Nicholson, Jodi Keeling, Jesse Benbow, Craig Agidius, Terry Burr, Tami Brown, Andrew Altishin, Alex Albion.

**Call to order and introductions.**

Meeting was called to Order at 9 am. Brandon Bishop welcomed everyone to the meeting and asked the group to introduce themselves.

**Item 1. Changes/additions to the agenda.**

No additions or amendments were made.

**Item 2. Minutes of the 2024 CAC Meeting.**

Minutes from the 2024 meeting, as posted on the OSCS website, were approved.

**Item 3. Certification Board actions regarding CAC 2025 recommendations.**

Two action items were produced from the 2025 CAC meeting to present to the board.

**Action item 1 is to allow re-testing on samples for small grains and increase the sample size to 2.5 lbs.**

**Currently reads as: Seed Standards:** (Minimum Submitted Sample Size -- 2 Pounds. All Wheat seed lots will be tested for seeds per pound and reported on the OSU Report of Seed Analysis. Treated wheat seed will not be accepted by the OSU Seed Laboratory for purity testing.) **No Re-tests Permitted.**

**Change to: Seed Standards:** (Minimum Submitted Sample Size – 2.5 Pounds. All Wheat seed lots will be tested for seeds per pound and reported on the OSU Report of Seed Analysis. Treated wheat seed will not be accepted by the OSU Seed Laboratory for purity testing.)

## **Action item 2 is to change the by-laws in regards to membership affiliations.**

The committee would like to reduce Oregon Feed & Grain Association from three members to one due to lack of participation. The committee members would like OSA to appoint two small grain dealers to the CAC.

## **Item 4. Cereal Variety Advisory Committee (CVAC) Update.**

Kurt Farris informed the group that the CVAC had not met prior to the CAC meeting. No news to share.

## **Item 5. Report from the Corn Sub-Committee.**

A representative from the Corn Sub-Committee meeting presented an overview report for corn in 2025. No action items were brought up during the corn sub-committee. A short report of the corn program was provided. Appendix 1

## **Item 6. Re-testing & Sampling Seed**

Jodi Keeling asked the group what they wanted to do in regards to re-testing and re-sampling seed lots. The group decided it wasn't feasible to properly re-sample an entire lot, but that doing a re-test is beneficial to the industry. Committee members decided to allow re-tests and decided to change the sample weight to 2.5 pounds.

## **Item 7. Removal of OFGA From Membership List**

The group decided that OFGA has not been participating and has a minimal stake in the certification of small grains. Members of the CAC nominated to reduce them to one membership spot and allow OSA to fill the remaining two spots with seed dealers.

## **Item 8. Small Grains Certification Year in Review**

Alex Albion gave a brief update on the 2025 small grain inspection season. Acres signed up this year were 23,127 with 58 seedling inspections. Alex provided a final determination for cereal fields in Certification for 2025, providing the number of fields that were passed, withdrawn, or rejected and the reasons why. Appendix 2

**Item 11. Elections.**

Kurt Farris was nominated as vice-chair for the 2026 meeting.

**Item 12. Reports.**

An OSU update was provided from Dan Curry. No discussion took place over the document.  
Appendix 3

Andrew Altishin screen shared a document showing the acres of certification for the past season. OSCS had a slight reduction in acres for the past year. Appendix 4

Teresa Nicholson gave an update from ODA. Some of the topics discussed were export statistics, Karnal Bunt data, and phytosanitary certificate data. Appendix 5

Cheyane James gave a short update on WSCIA and what production looked like in 2025. No hand out was provided. Appendix 6

# Appendix 1



**Oregon Seed Certification Service**  
31 Crop Science Bldg.,  
Corvallis, Oregon 97331  
T 541-737-4513 | F 541-737-2624  
Web: [seedcert.oregonstate.edu](http://seedcert.oregonstate.edu)  
Email: [corn-info@oregonstate.edu](mailto:corn-info@oregonstate.edu)

## Corn Program Overview

### Program Year: 2025

- 2,142 Total Acres (34% decrease from 2024)
- 2 Growers
- 201 Oregon Fields (19% decrease from 2024)
- 190 Foundation Class (11.5% decrease from 2024)
- 11 Certified Class (66% decrease from 2024)

### Hiring/Training of Staff

- Average field assignments range 60-80 fields/inspector for the season
- 3 inspectors – 1 in Milton-Freewater, 2 in Hermiston
- Hire local employees – knowledge of area
- State issued vehicles provided
- Training workshop/meeting end of June
  - In-field training continues when season begins July 1
  - Training continues as needed through the summer

### Field Inspections

- Each field is inspected at least 4 times
- One isolation inspection prior to pollination (locate field, purity of plant type, contamination checks), and a minimum of 3 inspections during pollination
- Acreage determines number of counts per inspection (1 count = 50 plants; 50 m<sup>2</sup> if Hybrid)
- Counts performed at three increments of silk presence during pollination (5-15%, 16-65%, >66%)
- Intensive timing; time between inspections can greatly vary due to variety, weather/field conditions, and inputs but averages one inspection every 2-3 days.
- Field information is available online to ensure all fields are signed up and confirm they have been inspected

### Seed Movement

- Ear inspections are required for Foundation corn single crosses and inbred lines (inspect corn ears for off-colored or different textured kernels)
- Starts end-August going through end-October – 6 days a week
- Transfers Pending Final Certification are required to maintain certification; use eCertification site to print transfers

## Appendix 2 2025 Small Grain Season Summary

Total small grain acres signed up for crop inspections in 2025 were 23,127 acres

Crop inspection began on July 1, 2025

### Inspections Numbers:

58 Seedling Inspections  
 258 Fields signed up for crop inspections  
 237 Crop inspections passed  
 21 Crop inspections rejected

### Reasons for rejected crop inspections:

Goatgrass found  
 Rejected due to unresolved issues with the initial field application.  
 Failed re-inspection due to contaminants  
 Crop harvested before crop inspection could occur  
 Field had no crop to inspect

### Most Common Weeds From 2024 Crop Inspections

Fields with specified contaminants:

\*Prohibited weeds

|    |                        |    |                        |   |                |
|----|------------------------|----|------------------------|---|----------------|
| 72 | Cheatgrass             | 16 | Tumble Mustard         | 7 | Barnyard grass |
| 61 | Prickly lettuce        | 14 | Alfalfa                | 6 | Brome          |
| 35 | <b>Canada thistle*</b> | 13 | Common Russian Thistle | 5 | Common mullein |
| 25 | <b>Field bindweed*</b> | 12 | Witchgrass             | 5 | Red clover     |
| 23 | Common lambsquarters   | 12 | Redroot pigweed        | 4 | Dogfennel      |
| 22 | Kochia                 | 9  | Salsify                | 4 | Foxtail        |
| 21 | Annual Rye.            | 8  | Wild Carrot            | 3 | Mallow         |

## Summary of Small Grain Inspections

## 1995 - 2024

| Year | Total Acres signed up for Crop Inspection | Total Number of Fields Signed up for Seedling Inspection | Total Number of Fields Signed up for Crop Inspection |
|------|---|--|--|
| 1995 | 11,814                                    | *  | *  |
| 1996 | 10,304                                    | *  | *  |
| 1997 | 10,159                                    | *  | *  |
| 1998 | 8,803                                     | *  | *  |
| 1999 | 9,138                                     | *  | *  |
| 2000 | 8,524                                     | *  | *  |
| 2001 | 8,165                                     | 12   | 158  |
| 2002 | 12,589                                    | 24   | 228  |
| 2003 | 14,209                                    | 45   | 268  |
| 2004 | 15,106                                    | 60   | 264  |
| 2005 | 14,705                                    | 62   | 237  |
| 2006 | 13,742                                    | 66   | 232  |
| 2007 | 14,521                                    | 43   | 226  |
| 2008 | 17,914                                    | 47   | 309  |
| 2009 | 21,341                                    | 61   | 317  |
| 2010 | 21,115                                    | 62   | 362  |
| 2011 | 23,690                                    | 76   | 358  |
| 2012 | 19,853                                    | 83   | 353  |
| 2013 | 25,639                                    | 85   | 405  |
| 2014 | 25,722                                    | 85   | 393  |
| 2015 | 28,215                                    | 71   | 411  |
| 2016 | 27,630                                    | 79   | 378  |
| 2017 | 23,890                                    | 134  | 371  |
| 2018 | 25,743                                    | 130  | 298  |
| 2019 | 24,829                                    | 122  | 357  |
| 2020 | 23,893                                    | 79   | 352  |
| 2021 | 22,890                                    | 61   | 308  |
| 2022 | 24,640                                    | 96   | 287  |
| 2023 | 24,945                                    | 80   | 262  |
| 2024 | 26,693                                    | 102  | 351  |
| 2025 | 23,127                                    | 58   | 258  |

\* Information not available

**OSU Update**  
**December 2025**  
(Curry)

The following are highlights of activities in Crop and Soil Science and the College of Agricultural Sciences as they affect clientele groups affiliated with CSS.

Crop and Soil Science

Personnel

- The Seed Crop Specialist position search committee is moving forward with 2 candidates coming to campus. Juliana Espindola on Tuesday, Dec. 16, and Brent Warneke on Wednesday, Dec. 17. Seminars (9:30am both days) are open to all stakeholders.
- Contact [Navneet.Kaur@oregonstate.edu](mailto:Navneet.Kaur@oregonstate.edu) or [Darrin.Walenta@oregonstate.edu](mailto:Darrin.Walenta@oregonstate.edu) for more information.

**Tuesday, Dec. 16 at 9:30am Crop Science Building or zoom**  
**Extension Seed Specialist Seminar and Q&A-- Juliana Espindola**

Join Zoom Meeting

<https://oregonstate.zoom.us/j/98219373968?pwd=GiAKP97NsJF2aN9s8ipo7JwMAH5fG0.1>

Password: 061072

Phone Dial-In Information

+1 971 247 1195 US (Portland)

+1 253 215 8782 US (Tacoma)

+1 301 715 8592 US (Washington DC)

Meeting ID: 982 1937 3968

Join by Polycom/Cisco/Other Room System

[98219373968@zoomcrc.com](mailto:98219373968@zoomcrc.com)

**Wednesday, Dec 17 at 9:30am Crop Science Building or zoom**  
**Extension Seed Specialist Seminar and Q&A-- Brent Warneke**

Join Zoom Meeting

<https://oregonstate.zoom.us/j/98219373968?pwd=GiAKP97NsJF2aN9s8ipo7JwMAH5fG0.1>

Password: 061072

Phone Dial-In Information

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[98219373968@zoomcrc.com](mailto:98219373968@zoomcrc.com)

Personnel-continued:

- Soil water quality extension position- Arshdeep Singh has accepted the offer. His start date is January 2, 2026.
- The department is in the process of screening applications for a soil physics tenure track teaching and research position. Closed Nov. 4<sup>th</sup>.
- The department is also screening applications for a Soil Pedology position. The position closed November 19<sup>th</sup>.

News

- Dec. 8-12 is OSU finals week and students will be on break until January 5<sup>th</sup>.
- CSS faculty will have their annual retreat Dec. 11+12
- Many offices at OSU will have reduced hours Dec. 22- Jan 5 to allow employees to take vacation and enjoy some down time.

## 2025 Year in Review

**Total Acres Certified of all Crops – 179,710 (-8.6%)**

**Total Acres of Grass Crops Certified – 141,603 (-7.9%)**

Tall Fescue – 74,665 (-13.1%)

Perennial ryegrass – 26,053 (-1%)

K. Bluegrass – 8,541 (26.4%)

Annual ryegrass – 10,177 (1.5%)

Chewings fescue – 5,171 (-7.5%)

**Total Acres of Small Grains Certified – 21,165 (-16.4%)**

**Wheat – 19,790 (-15.2%)**

**Barley – 480 (-48.4%)**

**Oat – 243 (-58.7%)**

**Triticale – 430 (151.5%)**

**Club wheat – 158 (-21%)**

**Red oat – 64 (-32.6%)**

**Total Acres of Legumes Certified – 7,008 (34.2%)**

Red clover – 4,141 (18.3%)

Crimson clover – 1,018 (234.9%)

Field bean – 770 (100%)

**Total Acres of Misc. Other Crops Certified – 9,934 (-19.3%)**

Radish – 1,019 (-29.1%)

**Hybrid Canola – 2,799 (-0.1%)**

**Total Acres of Potatoes Certified – 2,748 (-18.3%)**

**Total Acres of PVG Certified – 124 (-26.6%)**

**Total Acres of Corn – 2,142 (-34.6%)**

**Active Warehouses in 2025 - 189**

**Active Growers in 2025 – 554**

**Samples submitted in 2025 – 7,486**

### Updates

- John Zielinski retired
- Tami Brown has taken over John's Willamette Valley areas
- Jesse Benbow has expanded his Willamette Valley areas to take over some of Tami's old area

## Cereals Advisory Committee Update December 12, 2025



### Seed Regulatory Program Updates

#### Slow Pay/No Pay Update

- Eleven (11) Notices of Payment demand were issued to one seed company who had paid growers less than they were owed for 2024 crop tall fescue. Contested case hearings were scheduled for early December. In November, the company paid growers the outstanding amounts and withdrew their requests for contested case hearings.

#### Process for Submitting a Slow Pay/No Pay Complaint

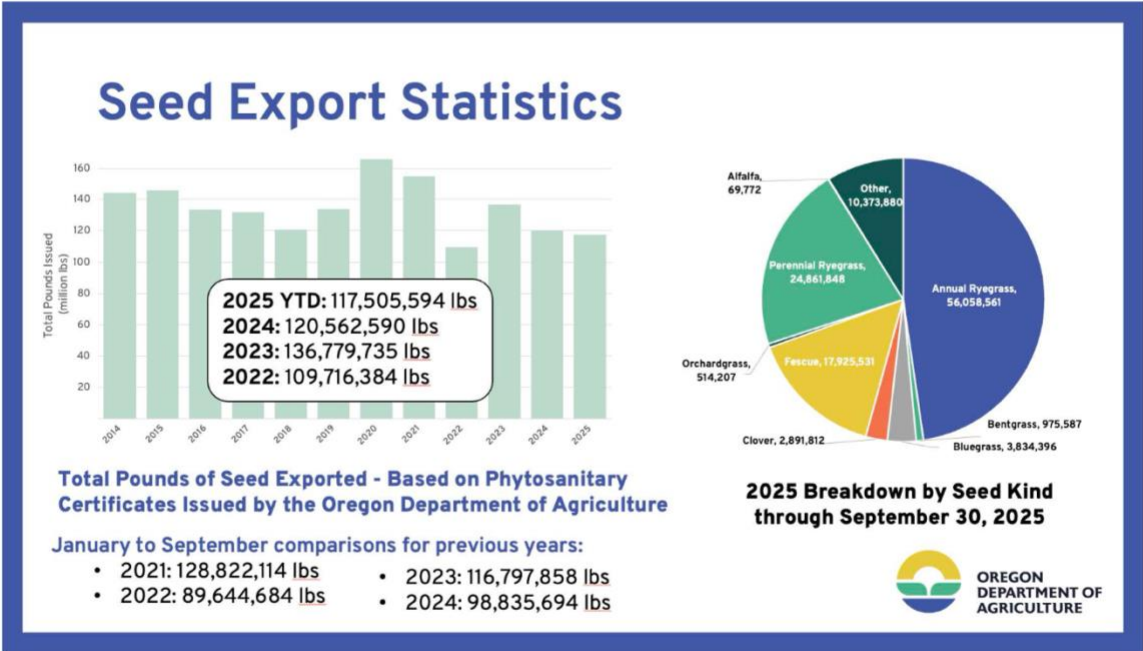
- **Prior to filing a complaint with the department:**
  - A producer or grower must send notice to the dealer of the amount owed as required by OAR 603-047-200(1).
  - Contact the department to discuss the details of the complaint. The department will make an initial determination about the merits of the complaint and determine if a formal complaint should be submitted.
- **Filing a complaint:**
  - Fill out the Slow Pay/No Pay complaint form completely.
  - Provide any additional relevant documentation – this may include contracts, purchase orders, bills of lading, test reports, invoices, payments received, etc.
  - A payment of \$50 is due at the time the complaint form is submitted, as required by OAR 603-047-0200, ORS 576.738(5).
- **Process Timeline**
  - Grower submits complaint form, relevant documents, and \$50 fee.
    - Records are reviewed by the department.
  - Records request sent to Dealer – Dealer has 14 days to comply with request.
    - Records are reviewed by the department.
  - Follow up requests may occur – to grower and/or dealer as needed.
  - Department makes determination.
    - Letter is sent to grower about determination.

- If determined that payment is due, grower pays a fee of \$150 as required by OAR 603-047-0200, ORS 576.738(5) prior to issuance of notice.
- Payment notice issued to Dealer, requiring payment within 30 days of notice.
  - Dealer has 30 days to pay amount due plus 1% per month simple interest from the original payment due date (OAR 603-047-0200(4)).
  - Dealer has 60 days to contest (OAR 603-047-0400(1)(e)).
  - If Dealer does not pay, ODA shall suspend their license (ORS 576.738(3)).
  - If Dealer contests, case is referred the Office of Administrative Hearings for determination.
- Contested cases are referring to an Administrative Law Judge (ALJ) for a hearing where the ALJ will make a determination based on the facts of the case.

# Seed Regulatory Program Update

## Export Statistics

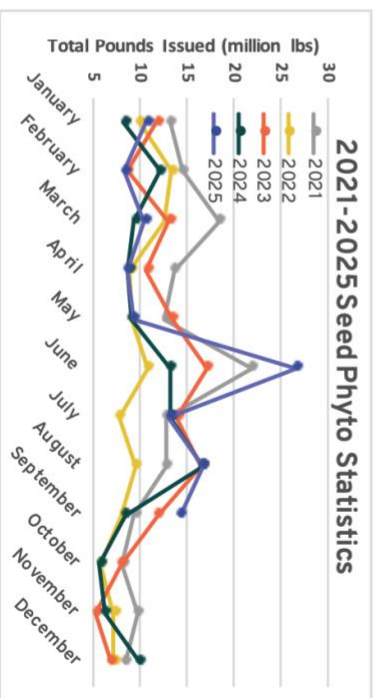
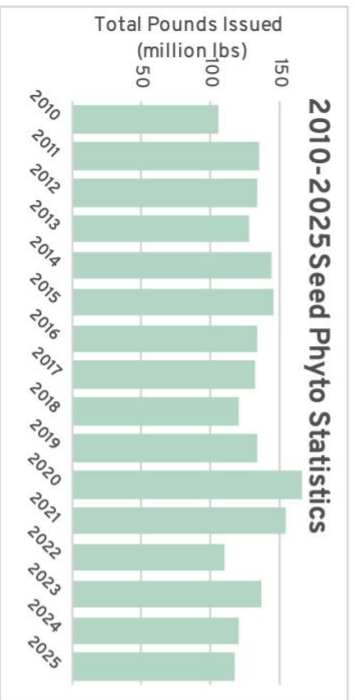
- Please see attached Seed Export statistics and Hay/Straw Export Statistics



### Seed Phytosanitary Certificates Summary Data - By Month and Year (pounds)

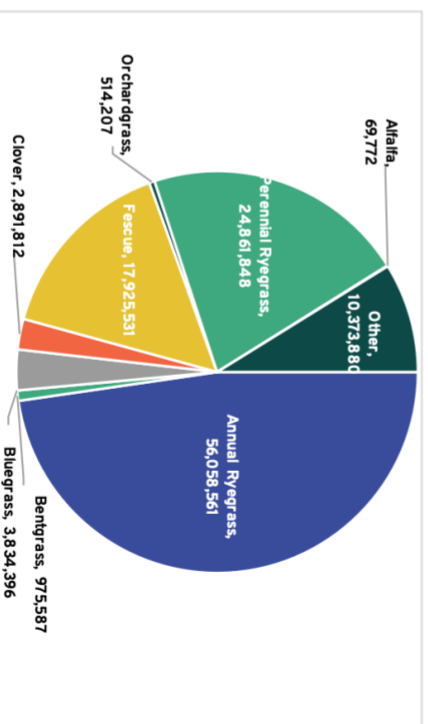
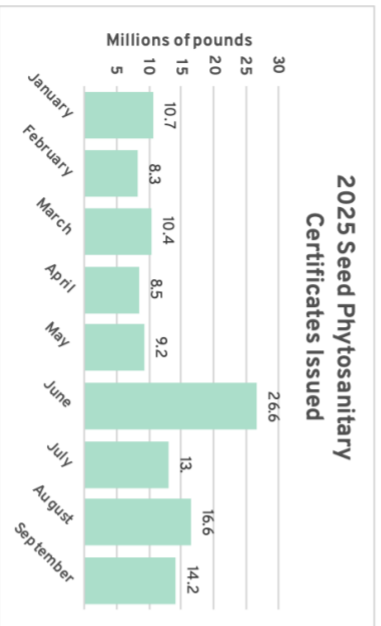
|      | January    | February   | March      | April      | May        | June       | July       | August     | September  | October    | November   | December   | TOTALS      |
|------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|-------------|
| 2009 | 6,943,769  | 9,146,212  | 4,650,232  | 3,948,935  | 3,805,521  | 7,108,558  | 5,562,247  | 6,350,347  | 3,081,679  | 4,069,966  | 6,865,900  | 9,034,488  | 70,567,854  |
| 2010 | 9,892,983  | 12,073,939 | 7,059,612  | 8,507,988  | 9,767,843  | 8,093,539  | 7,392,918  | 10,661,252 | 10,141,460 | 6,044,373  | 7,054,854  | 8,962,288  | 105,653,049 |
| 2011 | 12,871,103 | 17,817,187 | 15,314,916 | 10,698,778 | 6,730,506  | 10,766,203 | 9,186,704  | 12,674,719 | 8,104,300  | 9,160,109  | 9,575,960  | 12,826,858 | 135,727,343 |
| 2012 | 12,432,275 | 19,069,854 | 12,770,195 | 11,443,386 | 12,804,475 | 8,416,595  | 7,583,057  | 11,783,582 | 8,684,430  | 5,937,222  | 9,920,305  | 13,210,445 | 134,055,821 |
| 2013 | 11,302,240 | 14,854,795 | 7,975,859  | 8,285,587  | 10,870,276 | 8,791,361  | 12,210,267 | 11,628,591 | 8,432,416  | 9,602,159  | 8,171,143  | 15,056,695 | 127,181,389 |
| 2014 | 14,360,278 | 17,167,086 | 15,072,400 | 10,564,872 | 10,679,686 | 13,103,991 | 12,147,360 | 15,520,909 | 7,954,975  | 7,857,133  | 8,222,512  | 11,490,409 | 144,141,611 |
| 2015 | 11,070,922 | 9,922,858  | 14,159,177 | 15,839,551 | 15,325,975 | 8,852,314  | 19,932,767 | 11,623,747 | 9,779,375  | 10,234,152 | 9,784,739  | 9,563,410  | 146,088,987 |
| 2016 | 10,409,453 | 11,036,866 | 9,051,334  | 10,836,992 | 12,659,318 | 15,158,889 | 14,536,366 | 12,930,361 | 7,625,186  | 7,632,429  | 7,306,971  | 14,482,072 | 133,666,237 |
| 2017 | 14,024,647 | 11,767,232 | 12,889,771 | 6,967,757  | 9,099,129  | 12,334,602 | 11,688,142 | 19,495,269 | 10,202,664 | 5,584,921  | 7,231,746  | 10,667,294 | 131,953,474 |
| 2018 | 9,126,464  | 13,466,635 | 14,649,303 | 9,559,715  | 6,046,591  | 8,319,327  | 11,399,196 | 16,639,474 | 7,482,024  | 6,620,886  | 8,442,573  | 9,180,012  | 120,932,200 |
| 2019 | 10,141,086 | 11,928,706 | 10,246,107 | 9,502,400  | 9,895,020  | 11,451,146 | 18,105,578 | 18,243,496 | 8,118,403  | 7,305,990  | 6,405,657  | 12,508,972 | 133,852,561 |
| 2020 | 15,783,097 | 11,891,123 | 9,106,583  | 15,259,570 | 14,132,478 | 22,415,278 | 14,828,147 | 14,593,765 | 9,308,287  | 11,637,682 | 12,227,940 | 14,807,154 | 165,991,104 |
| 2021 | 13,175,534 | 14,405,201 | 18,402,166 | 13,547,006 | 12,551,580 | 21,899,084 | 12,763,842 | 12,721,253 | 9,356,448  | 8,029,331  | 9,647,761  | 8,380,668  | 154,879,874 |
| 2022 | 9,891,500  | 13,304,113 | 12,601,320 | 8,883,034  | 8,996,541  | 10,799,432 | 7,717,855  | 9,444,982  | 8,005,907  | 5,752,372  | 7,152,029  | 7,167,299  | 109,716,384 |
| 2023 | 11,777,345 | 8,623,231  | 13,083,692 | 10,656,423 | 13,389,439 | 17,114,837 | 13,867,278 | 16,528,761 | 11,816,852 | 7,883,730  | 5,228,661  | 6,869,486  | 136,779,735 |
| 2024 | 8,265,700  | 12,078,297 | 9,314,458  | 8,723,092  | 9,054,131  | 13,111,701 | 13,277,139 | 16,665,860 | 8,345,316  | 5,614,035  | 6,230,953  | 9,881,908  | 120,562,590 |
| 2025 | 10,670,620 | 8,262,451  | 10,391,772 | 8,539,707  | 9,233,946  | 26,623,065 | 12,985,422 | 16,603,674 | 14,194,937 |            |            |            | 117,505,594 |

Grey highlights represent bienniums



### Seed Phytosanitary Certificates Issued 2025 (pounds) - By Seed Kind

| Month         | Annual Ryegrass   | Bentgrass      | Bluegrass        | Clover           | Fescue            | Orchardgrass   | Perennial Ryegrass | Alfalfa       | Timothy | Other             | Total Pounds       |
|---------------|-------------------|----------------|------------------|------------------|-------------------|----------------|--------------------|---------------|---------|-------------------|--------------------|
| January       | 3,139,295         | 320,721        | 1,029,999        | 1,113,743        | 1,927,137         | 2,006          | 1,469,397          | 1,203         |         | 1,668,322         | 10,670,620         |
| February      | 2,561,002         | 82,282         | 1,032,227        | 443,726          | 2,031,379         | 53,699         | 1,209,172          | 35,274        |         | 847,761           | 8,262,451          |
| March         | 3,304,230         | 157,301        | 384,725          | 222,345          | 2,538,915         | 80,471         | 1,576,522          | 51            |         | 2,091,989         | 10,391,772         |
| April         | 3,541,379         | 165,988        | 252,980          | 478,584          | 1,498,893         | 47,652         | 1,859,392          | 551           |         | 694,288           | 8,539,707          |
| May           | 4,658,741         | 39,312         | 208,838          | 24,110           | 1,191,046         | 10,1071        | 2,764,290          | 16,900        |         | 229,638           | 9,233,946          |
| June          | 15,145,066        | 142,851        | 237,147          | 67,354           | 2,994,913         | 111,858        | 6,631,850          |               |         | 1,292,026         | 26,623,065         |
| July          | 7,246,689         | 14,135         | 112,503          | 11,000           | 1,191,756         | 62,494         | 3,756,255          |               |         | 590,590           | 12,985,422         |
| August        | 8,892,593         | 8,204          | 295,210          | 84,276           | 2,041,924         | 3,003          | 3,455,063          |               |         | 1,823,401         | 16,603,674         |
| September     | 7,569,566         | 44,793         | 280,767          | 446,674          | 2,509,568         | 51,953         | 2,139,907          | 15,844        |         | 1,135,865         | 14,194,937         |
| October       |                   |                |                  |                  |                   |                |                    |               |         |                   |                    |
| November      |                   |                |                  |                  |                   |                |                    |               |         |                   |                    |
| December      |                   |                |                  |                  |                   |                |                    |               |         |                   |                    |
| <b>Totals</b> | <b>56,058,561</b> | <b>975,587</b> | <b>3,834,396</b> | <b>2,891,812</b> | <b>17,925,531</b> | <b>514,207</b> | <b>24,861,848</b>  | <b>69,772</b> |         | <b>10,373,880</b> | <b>117,505,594</b> |



**Seed Phytosanitary Certificates Summary Data - By Destination (pounds)**

| Country                 | 2020               | 2021               | 2022               | 2023               | 2024               | 2025               |
|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Argentina               | 1,526,066          | 1,029,894          | 2,196,487          | 2,729,644          | 2,256,730          | 891,102            |
| Australia               | 12,078,448         | 7,408,812          | 7,026,039          | 4,407,270          | 4,353,911          | 2,628,844          |
| Canada                  | 1,517,976          | 1,646,065          | 1,473,843          | 1,797,173          | 1,226,948          | 1,290,323          |
| Central & South America | 5,300,787          | 4,493,738          | 3,208,090          | 4,027,857          | 3,225,634          | 3,976,154          |
| Chile                   | 3,461,738          | 5,497,900          | 2,526,737          | 2,363,981          | 1,973,466          | 1,733,738          |
| China                   | 65,974,655         | 64,984,816         | 33,701,586         | 59,047,962         | 46,238,879         | 41,977,245         |
| Colombia                | 2,401,193          | 2,971,770          | 2,358,324          | 2,049,098          | 2,323,338          | 1,466,619          |
| Europe                  | 38,113,256         | 29,315,312         | 19,771,807         | 25,352,631         | 24,290,144         | 28,745,656         |
| Japan                   | 3,557,995          | 3,761,680          | 4,455,937          | 4,395,761          | 5,019,475          | 4,255,963          |
| Korea, Republic of      | 19,115,833         | 20,445,050         | 19,584,645         | 17,569,147         | 17,603,849         | 18,468,890         |
| Mexico                  | 3,288,367          | 3,073,263          | 2,674,042          | 1,896,891          | 3,036,339          | 3,369,749          |
| New Zealand             | 523,117            | 792,510            | 1,275,147          | 509,328            | 239,249            | 359,669            |
| Other                   | 6,710,669          | 6,165,859          | 6,196,976          | 6,177,341          | 8,143,676          | 5,541,175          |
| Other Asia              | 2,397,980          | 3,263,445          | 3,219,441          | 4,450,844          | 476,817            | 2,131,804          |
| South Africa            |                    |                    |                    |                    |                    | 663,262            |
| United States           | 23,024             | 29,762             | 47,283             | 4,807              | 154,135            | 5,401              |
| <b>Totals</b>           | <b>165,991,104</b> | <b>154,879,876</b> | <b>109,716,384</b> | <b>136,779,735</b> | <b>120,562,590</b> | <b>117,505,594</b> |

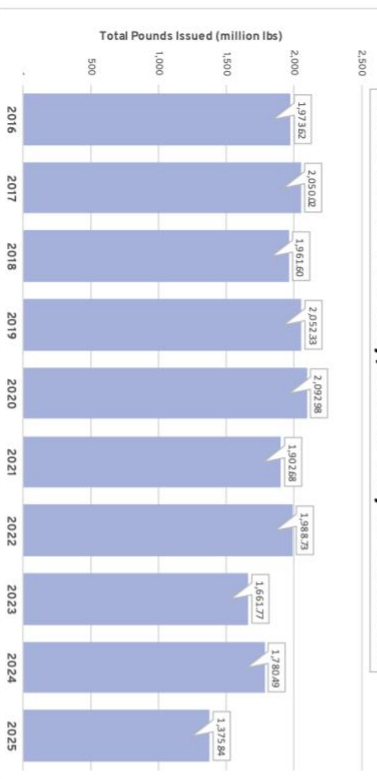
Data reflects total pounds of seed exported based on phytosanitary certificates issued by the department.

2025 Data through September 2025

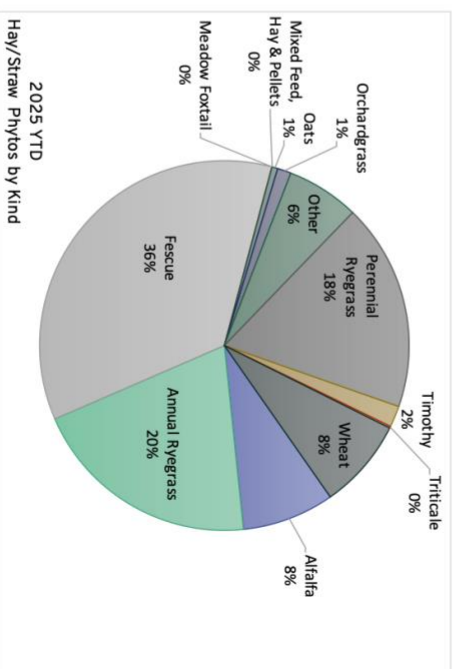
### Hay/Straw Phytosanitary Certificates Summary Data - By Kind and Year (Millions of Pounds)

| Year | Annual  |          |        | Meadow  |               | Mixed Feed, |              | Perennial |          |         | TOTALS |           |          |
|------|---------|----------|--------|---------|---------------|-------------|--------------|-----------|----------|---------|--------|-----------|----------|
|      | Alfalfa | Ryegrass | Fescue | Foxtail | Hay & Pellets | Oats        | Orchardgrass | Other     | Ryegrass | Timothy |        | Triticale | Wheat    |
| 2015 | 149.01  | 243.69   | 525.73 | -       | -             | 0.30        | 40.49        | 196.59    | 368.78   | 33.57   | -      | 80.17     | 1,638.33 |
| 2016 | 220.43  | 245.81   | 538.87 | 0.20    | -             | -           | 35.14        | 291.38    | 472.88   | 39.51   | -      | 129.40    | 1,973.62 |
| 2017 | 228.16  | 311.11   | 709.79 | -       | -             | -           | 62.20        | 161.77    | 391.48   | 34.60   | -      | 150.90    | 2,050.02 |
| 2018 | 259.50  | 228.42   | 515.41 | 0.26    | 364.63        | 4.81        | 39.87        | 15.89     | 320.07   | 28.62   | 0.90   | 183.21    | 1,961.60 |
| 2019 | 149.01  | 313.86   | 545.85 | 0.81    | 450.98        | 11.38       | 40.12        | 15.81     | 324.17   | 30.48   | 2.18   | 167.69    | 2,052.33 |
| 2020 | 267.18  | 277.75   | 456.57 | 1.72    | 572.90        | 12.26       | 34.73        | 15.62     | 288.83   | 38.55   | 0.26   | 126.62    | 2,092.98 |
| 2021 | 242.52  | 265.75   | 481.54 | 1.54    | 450.82        | 16.32       | 31.14        | 21.08     | 259.66   | 34.64   | 4.03   | 93.65     | 1,902.68 |
| 2022 | 157.94  | 340.96   | 635.85 | 1.39    | 365.11        | 9.22        | 33.90        | 8.87      | 266.42   | 26.71   | 1.90   | 140.47    | 1,988.73 |
| 2023 | 118.91  | 281.28   | 620.76 | 2.68    | 244.02        | 9.38        | 24.49        | 5.90      | 229.25   | 20.82   | 2.66   | 101.62    | 1,661.77 |
| 2024 | 135.96  | 352.40   | 676.87 | 0.56    | 155.31        | 10.33       | 25.70        | 6.78      | 280.24   | 19.27   | 2.67   | 114.40    | 1,780.49 |
| 2025 | 111.02  | 277.28   | 490.25 | 0.26    | -             | 7.05        | 16.46        | 87.54     | 249.53   | 25.45   | 2.18   | 108.83    | 1,375.84 |

### 2016-2025 YTD Hay/Straw Phyto Statistics



Data through September 2025



**Hay/Straw Phytosanitary Certificates Summary Data - By Country and Kind (Millions of Pounds)**

| 2025       | Hay/Straw Phytosanitary Certificates Summary Data - By Country and Kind (Millions of Pounds) |                 |          |                |                           |       |               |        |                    |         |           |          |           |
|------------|--|-----------------|----------|----------------|---------------------------|-------|---------------|--------|--------------------|---------|-----------|----------|-----------|
|            | Alfalfa  | Annual Ryegrass | Fescue   | Meadow Foxtail | Mixed Feed, Hay & Pellets | Oats  | Orchard grass | Other  | Perennial Ryegrass | Timothy | Triticale | Wheat    | TOTALS    |
| Canada     | 0.60   | 0.83            | -        | -              | -                         | -     | -             | 0.29   | 0.17               | 0.77    | -         | 1,394.02 | 1,394.67  |
| China      | 485.83   | -               | 0.05     | -              | 0.04                      | -     | -             | -      | -                  | 1.30    | -         | -        | 487.23    |
| Japan      | 708.66   | 625.93          | 1,172.58 | 3.06           | 3.81                      | 4.70  | 135.16        | 16.02  | -                  | 271.17  | -         | 3.06     | 5,683.55  |
| Other      | 6.90   | -               | 0.00     | -              | -                         | 0.00  | 14.17         | 0.69   | 0.11               | 6.94    | -         | 0.05     | 28.86     |
| Other Asia | 150.93   | 0.31            | 1.84     | -              | 5.02                      | 1.94  | 1.25          | 45.50  | 12.39              | 3.15    | 16.77     | 2.75     | 241.86    |
| Korea      | 758.98   | 2,510.95        | 5,022.97 | 6.35           | 2,594.88                  | 74.41 | 233.56        | 763.87 | 696.40             | 4,889   | -         | -        | 12,711.25 |
| EU         | 0.08   | 0.28            | 0.05     | -              | -                         | -     | 0.11          | 0.85   | 0.14               | -       | -         | -        | 1.50      |
| TOTALS     | 2,112.17   | 3,138.30        | 6,197.49 | 9.41           | 2,603.76                  | 81.05 | 384.24        | 827.22 | 709.20             | 332.23  | 16.77     | 1,399.88 | 20,551    |

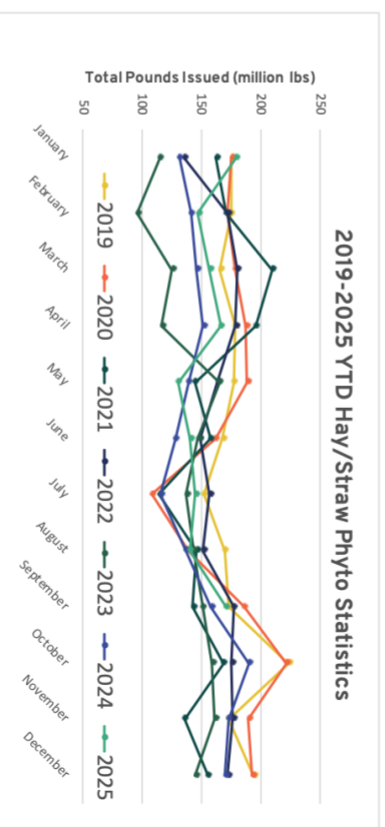
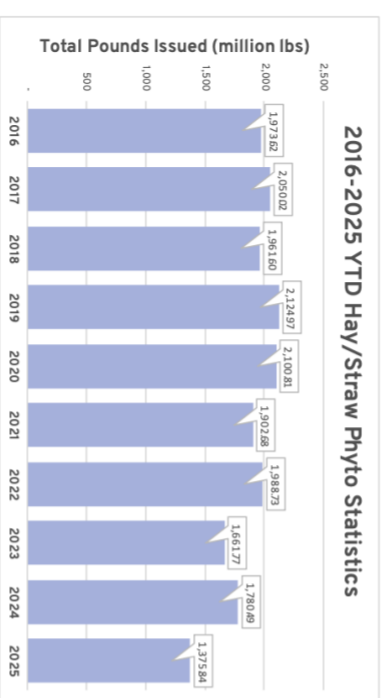
Data through September 2025

**Hay/Straw Phytosanitary Certificates Summary Data - By Country and Year (Millions of Pounds)**

| Volume     | Hay/Straw Phytosanitary Certificates Summary Data - By Country and Year (Millions of Pounds) |         |        |         |         |         |         |         |         |         |         |          |
|------------|--|---------|--------|---------|---------|---------|---------|---------|---------|---------|---------|----------|
|            | 2015   | 2016    | 2017   | 2018    | 2019    | 2020    | 2021    | 2022    | 2023    | 2024    | 2025    | TOTALS   |
| Canada     | 81.1   | 129.4   | 150.0  | 181.5   | 167.7   | 126.6   | 93.6    | 140.4   | 102.0   | 115.0   | 109.3   | 1,396.7  |
| China      | 26.9   | 40.0    | 54.3   | 46.7    | 26.8    | 54.3    | 6.71    | 52.2    | 31.8    | 45.5    | 41.8    | 487.2    |
| Japan      | 521.1  | 583.8   | 583.7  | 565.7   | 583.7   | 540.3   | 516.7   | 519.0   | 438.1   | 464.9   | 362.1   | 5,683.6  |
| Other      | 3.7  | 2.3     | 4.1    | 8.1     | 8.8     | 0.6     | 1.2     | 0.1     | 0.1     | 0.1     | 0.1     | 28.9     |
| Other Asia | 13.9   | 28.2    | 22.3   | 33.7    | 29.9    | 15.8    | 28.3    | 22.1    | 22.7    | 14.3    | 10.6    | 241.9    |
| Korea      | 991.2  | 1,892.6 | 1230.6 | 1,123.9 | 1,308.1 | 1,355.4 | 1,195.8 | 1,255.0 | 1,067.0 | 1,140.7 | 852.0   | 12,711.3 |
| EU         | 0.4  | 0.3     | 0.7    | 0.0     | 0.0     | -       | -       | -       | 0.1     | 0.0     | 0.1     | 1.5      |
| Mexico     | -  | -       | -      | -       | -       | -       | -       | -       | -       | -       | -       | -        |
| TOTALS     | 1,638.3  | 1,973.6 | 2,050  | 1,961.6 | 2,125   | 2,093.0 | 1,902.7 | 1,988.7 | 1,661.8 | 1,780.5 | 1,375.8 | 20,551.0 |

**Hay/Straw Phytosanitary Certificates Summary Data - By Month and Year (Millions of Pounds)**

|      | January | February | March  | April  | May    | June   | July   | August | September | October | November | December | TOTALS   |
|------|---------|----------|--------|--------|--------|--------|--------|--------|-----------|---------|----------|----------|----------|
| 2015 | 111.65  | 95.93    | 154.33 | 158.34 | 143.68 | 124.31 | 108.57 | 119.59 | 136.12    | 152.64  | 160.00   | 173.18   | 1,638.33 |
| 2016 | 143.55  | 163.46   | 163.18 | 129.07 | 142.06 | 155.11 | 140.89 | 175.86 | 188.59    | 192.66  | 189.61   | 189.58   | 1,973.62 |
| 2017 | 162.27  | 168.47   | 209.35 | 167.34 | 179.38 | 166.75 | 102.92 | 184.94 | 169.01    | 203.70  | 173.71   | 162.18   | 2,050.02 |
| 2018 | 167.30  | 155.89   | 162.30 | 134.15 | 166.37 | 141.07 | 122.76 | 164.83 | 165.57    | 213.72  | 196.81   | 170.83   | 1,961.60 |
| 2019 | 175.64  | 175.20   | 165.88 | 178.50 | 176.96 | 168.00 | 152.17 | 169.67 | 172.85    | 223.41  | 172.60   | 194.11   | 2,124.97 |
| 2020 | 175.48  | 171.84   | 178.30 | 187.42 | 188.73 | 161.61 | 108.22 | 139.02 | 185.82    | 221.67  | 189.68   | 193.02   | 2,100.81 |
| 2021 | 162.14  | 170.79   | 209.71 | 195.96 | 144.22 | 157.26 | 114.11 | 145.98 | 142.87    | 168.55  | 135.92   | 155.17   | 1,902.68 |
| 2022 | 135.20  | 172.18   | 180.33 | 178.91 | 163.68 | 148.78 | 156.99 | 151.26 | 177.21    | 175.57  | 176.63   | 171.99   | 1,988.73 |
| 2023 | 114.79  | 95.79    | 125.06 | 116.79 | 165.38 | 147.08 | 137.22 | 143.48 | 150.87    | 159.01  | 161.16   | 145.13   | 1,661.77 |
| 2024 | 131.27  | 141.38   | 146.08 | 151.29 | 139.17 | 128.08 | 115.42 | 136.63 | 158.18    | 190.12  | 172.89   | 169.99   | 1,780.49 |
| 2025 | 179.52  | 147.23   | 156.79 | 166.01 | 130.48 | 140.46 | 144.97 | 140.05 | 170.33    |         |          |          | 1,375.84 |



Data through September 2025

## **Appendix 6**

### WSCIA Update *(Jeschke)*

#### 2025 WSCIA Foundation Seed Service Update

During the season WSCIA successfully sold all available Mallory CL+ and GNO-Vivar inventory and moved a significant volume of Lontra as well. Thank you to everyone who helped drive these results and WSCIA is happy to see these varieties increase in the market.

Additionally, the WSCIA Foundation Seed has officially moved to an additional location across town. All orders are now being processed and shipped from the new facility. The transition has gone smoothly, and we appreciate the team's efforts in keeping operations running efficiently during the move.









